

NOTICE OF ACCEPTANCE

Regarding

INVITATION TO TENDER BONDS FOR PURCHASE

made by

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
(TENNESSEE)**

**General Obligation Improvement Bonds, Series
2017**

**General Obligation Improvement Bonds, Series
2018**

**General Obligation Refunding Bonds, Series
2021B (Federally Taxable)**

**General Obligation Improvement Bonds,
Series 2021C**

Base CUSIP: 592112

Expiration Date: March 20, 2026

Pursuant to its Invitation to Tender Bonds for Purchase dated March 6, 2026 (the “Invitation”), The Metropolitan Government of Nashville and Davidson County (the “Metropolitan Government”) offered to purchase for cash certain bonds of the series and maturities listed on pages (i) and (ii) of the Invitation. Capitalized terms used and not otherwise defined herein have the meanings set forth in the Invitation.

The Invitation expired as of 5:00 p.m., Eastern Time, on March 20, 2026, and has not been extended, taking into account the Metropolitan Government’s rights to waive any Financing Conditions and any irregularities or defects in any tender.

Subject to the terms set forth in the Invitation, the Metropolitan Government accepts the Tax-Exempt Target Bond tendered for purchase for cash consideration, through expiration, set forth in the table attached hereto as Exhibit A.

Subject to the terms set forth in the Invitation, the Metropolitan Government accepts the Taxable Target Bond tendered for purchase for cash consideration, through expiration, set forth in the table attached hereto as Exhibit B.

Bonds accepted for cash purchase will be purchased and paid for at the applicable Purchase Price on the Settlement Date. The Settlement Date is expected to be April 7, 2026, unless extended, and is subject to the conditions set forth in the Invitation.

Please direct any questions to the Information and Tender Agent, Globic Advisors Inc., at (212) 227-9699, or the Dealer Managers, BofA Securities, Inc., at (646) 743-1362 and Morgan Stanley & Co. LLC, at (312) 706-4266.

Dated: March 24, 2026

EXHIBIT A
TAX-EXEMPT TARGET BONDS
ACCEPTANCE TABLE

Series	CUSIP⁽¹⁾	Maturity Date	Interest Rate	Optional Redemption Date at Par	Outstanding Principal Amount	Principal Amount Tendered	Principal Amount Accepted
2017	592112SM9	7/1/2029	4.000%	7/1/2027	\$26,145,000	\$6,665,000	\$6,665,000
2017	592112SN7	7/1/2030	4.000%	7/1/2027	27,215,000	1,930,000	1,930,000
2017	592112SP2	7/1/2031	4.000%	7/1/2027	28,325,000	18,935,000	18,935,000
2017	592112SQ0	7/1/2032	4.000%	7/1/2027	29,480,000	20,215,000	20,215,000
2017	592112SR8	7/1/2033	4.000%	7/1/2027	30,685,000	13,010,000	13,010,000
2017	592112SS6	7/1/2034	4.000%	7/1/2027	31,935,000	11,630,000	11,630,000
2017	592112ST4	7/1/2035	4.000%	7/1/2027	33,240,000	33,240,000	33,240,000
2017	592112SU1	7/1/2036	4.000%	7/1/2027	34,595,000	34,595,000	34,595,000
2018	592112TG1	7/1/2030	5.000%	7/1/2028	37,370,000	18,870,000	18,870,000
2018	592112TH9	7/1/2031	5.000%	7/1/2028	39,285,000	23,910,000	23,910,000
2018	592112TJ5	7/1/2032	5.000%	7/1/2028	41,300,000	18,340,000	18,340,000
2018	592112TK2	7/1/2033	4.000%	7/1/2028	43,195,000	27,545,000	27,545,000
2018	592112TL0	7/1/2034	4.000%	7/1/2028	44,960,000	35,985,000	35,985,000
2018	592112TM8	7/1/2035	4.000%	7/1/2028	46,795,000	19,765,000	19,765,000
2018	592112TN6	7/1/2036	4.000%	7/1/2028	48,705,000	25,235,000	25,235,000
2018	592112TP1	7/1/2037	4.000%	7/1/2028	50,695,000	24,105,000	--
2018	592112TQ9	7/1/2038	4.000%	7/1/2028	52,760,000	8,265,000	--
2021C	592112UY0	1/1/2033	3.000%	1/1/2031	30,895,000	5,530,000	5,530,000
2021C	592112UZ7	1/1/2034	3.000%	1/1/2031	31,820,000	695,000	695,000
2021C	592112VA1	1/1/2035	3.000%	1/1/2031	32,775,000	3,010,000	3,010,000
2021C	592112VB9	1/1/2036	1.750%	1/1/2031	33,760,000	12,675,000	12,675,000
2021C	592112VC7	1/1/2037	1.750%	1/1/2031	34,350,000	34,350,000	34,350,000
2021C	592112VD5	1/1/2038	2.000%	1/1/2031	34,950,000	--	--
2021C	592112VE3	1/1/2039	2.000%	1/1/2031	35,650,000	--	--
2021C	592112VF0	1/1/2040	2.000%	1/1/2031	36,360,000	--	--
2021C	592112VG8	1/1/2041	2.000%	1/1/2031	37,090,000	--	--

(1) CUSIP Global Services (“CGS”) has provided the CUSIP data herein. FactSet Research Systems Inc. manages CGS on behalf of the American Bankers Association. This inclusion of CUSIP data is for convenience and reference only and does not create a database or serve as a substitute for the CUSIP service. None of the Metropolitan Government, the Dealer Managers, the Information and Tender Agent, or their respective agents or counsel assumes responsibility for the data’s accuracy.

EXHIBIT B
TAXABLE TARGET BONDS
ACCEPTANCE TABLE

Series	CUSIP⁽¹⁾	Maturity Date	Interest Rate	Optional Redemption Date at Par	Outstanding Principal Amount	Principal Amount Tendered	Principal Amount Accepted
2021B	592112UD6	7/1/2027	0.995%	--	\$39,885,000	\$23,855,000	\$23,855,000
2021B	592112UE4	7/1/2028	1.075%	--	3,020,000	1,400,000	1,400,000
2021B	592112UF1	7/1/2029	1.336%	--	24,755,000	10,355,000	10,355,000
2021B	592112UG9	7/1/2030	1.386%	--	25,095,000	10,475,000	10,475,000
2021B	592112UH7	7/1/2031	1.486%	7/1/2030	47,735,000	13,585,000	13,585,000
2021B	592112UJ3	7/1/2032	1.586%	7/1/2030	49,080,000	14,525,000	14,525,000
2021B	592112UK0	7/1/2033	1.686%	7/1/2030	24,680,000	11,000,000	11,000,000
2021B	592112UL8	7/1/2034	1.786%	7/1/2030	25,115,000	6,800,000	6,800,000

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